KATA PENGANTAR ✪ *PREFACE*

Jabatan Perikanan Malaysia menerbitkan Laporan Perangkaan Tahunan Perikanan Jilid 2 yang mengandungi data perdagangan eksport dan import komoditi perikanan.

Sumber data eksport dan import komoditi perikanan adalah dari Jabatan Kastam Di Raja Malaysia dan Kementerian Pertanian dan Industri Asas Tani.

Persembahan data dalam penerbitan ini disusun mengikut piawaian antarabangsa *Standard International Trade Classification, Revision 4 (S.I.T.C. Rev. 4)* daripada Bangsa-Bangsa Bersatu. Nota keterangan dan definisi bagi perangkaan tersebut turut dimuatkan dalam penerbitan ini bagi memudahkan rujukan pengguna.

Jabatan berharap Buku Perangkaan Tahunan Perikanan Jilid 2 ini boleh menjadi rujukan yang baik kepada semua pihak yang memerlukannya. Kami merakamkan setinggi-tinggi penghargaan kepada semua yang telah membekalkan data yang diperlukan. Sebarang cadangan dan pandangan bagi memantapkan penerbitan ini di masa akan datang dialu-alukan.

The Department of Fisheries Malaysia publishes its Annual Fisheries Statistics Volume 2 which consists of export and import trade data of fisheries commodities.

The raw data for export and import trade is obtained from The Royal Malaysian Customs Department and the Ministry of Agriculture and Agro-based Industry.

The commodities in this publication are classified according to the Standard International Trade Classification, Revision 4 (S.I.T.C. Rev. 4) of the United Nations. Explanatory notes and definitions related to the data have been included in this report to facilitate user references.

The Department hopes that this Annual Fisheries Statistics, Volume 2 would be a good reference to all those who require the relevant data. We gratefully acknowledge the cooperation of all parties in providing the required data. Any comments and suggestions to further improve our future publications would be greatly appreciated.

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SIMBOL DAN HURUF RINGKAS ✡ *SYMBOLS AND ABBREVIATIONS*

c.i.f.	**kos, insurans, tambang** *cost, insurance, freight*
ctg.	*containing*
ctr.	*container*
excl.	**tidak termasuk** / *excluding*
incl.	**termasuk** / *including*
f.o.b	*free on board*

t.s.t.l. n.e.s.	**tidak disebut di tempat lain** *not elsewhere specified*
prepd.	**sediaan** / *prepared*
presd.	**diawet** / *preserved*
w/o	*without*
o/t	*other than*
RM	**Ringgit Malaysia** / *Malaysian Ringgit*

NOTA KETERANGAN ✡ *EXPLANATORY NOTES*

1. PENGENALAN

Perangkaan dalam penerbitan ini adalah berkaitan dengan perdagangan eksport dan import Malaysia melalui darat, laut dan udara bagi tempoh yang dinyatakan.

2. BIDANG DAN LIPUTAN

Perangkaan perdagangan luar negeri Malaysia disusun mengikut sistem *general.* Di bawah sistem ini, sempadan negara digunakan sebagai sempadan perangkaan. Semua barang yang dibawa masuk atau keluar dari negara (selain pengecualian tertentu) direkodkan.

1. INTRODUCTION

The Statistics in this publication relate to the export and import trade of Malaysia by land, sea and air for the period stated.

2. SCOPE AND COVERAGE

The general system of recording is adopted in compiling the Malaysian external trade statistics. Under this system, the national boundary of the country is used as the statistical frontier. All goods entering or leaving the country (except specific exclusions) are recorded.

3. DEFINISI

(a) **EKSPORT** : Sesuatu barang (keluaran / buatan tempatan atau diimport untuk dieksport semula) dianggap sebagai eksport apabila ia dibawa keluar dari negara.

(b) **IMPORT** : Sesuatu barang dianggap sebagai import apabila ia dibawa masuk ke dalam negara, sama ada terus ataupun disimpan di gudang-gudang yang dikawal tanpa mengira sama ada barang-barang tesebut ialah untuk kegunaan sendiri, diproses, digunakan dalam perkilangan ataupun untuk dieksport semula ke negara lain.

(c) **EKSPORT SEMULA** : Sesuatu barang dianggap sebagai eksport semula apabila ia dibawa keluar dari negara dalam keadaan seperti mana ia diimport tanpa mengalami sebarang perubahan rupa. Proses membungkus semula, menyisih atau menggred tidak dikira sebagai satu proses perubahan rupa.

(d) **IMBANGAN PERDAGANGAN** : Imbangan Perdagangan ialah perbezaan antara nilai eksport dan import. Apabila eksport melebihi import, lebihan direkodkan manakala defisit pula dicatatkan apabila import melebihi eksport.

3. DEFINITIONS

(a) ***EXPORTS:*** *Goods (locally produced or manufactured or imported for subsequent re-exports) are regarded as exports when they are taken out of the country.*

(b) ***IMPORTS:*** *Goods are regarded as imports when they are brought into the country either directly or into bonded warehouses, irrespective of whether such goods are for consumption, to be processed or used in manufacturing or subsequent re-exports to other countries.*

(c) ***RE-EXPORTS:*** *Goods are regarded as re-exports when they are taken out of the country in the same form as they were imported without any transformation. Re-packing, sorting or grading processes are not considered as part of the transformation process.*

(d) ***BALANCE OF TRADE:*** *Balance of trade is the difference between the value of exports and imports. When value of exports exceeds value of imports it is recorded as a surplus while a deficit is registered when value of imports exceeds value of exports.*

1 KEDUDUKAN EKSPORT DAN IMPORT KOMODITI PERIKANAN MALAYSIA, 2011
STATUS OF EXPORT AND IMPORT OF MALAYSIAN FISHERY COMMODITIES, 2011

Jadual 1 : Eksport dan Import - Nilai dan Kuantiti, 2010 dan 2011
Table 1 : Export and Import - Value and Quantity, 2010 and 2011

Eksport / Import *Export / Import*	**2010**	**2011**	**Perubahan** *Change* **(%)**
Eksport / *Export*			
Kuantiti (Tan Metrik) / *Quantity (Tonnes)*	291,411	296,053	+1.59
Nilai (RM Juta) / *Value (RM Million)*	2,677.48	2,825.90	+5.54
Import / *Import*			
Kuantiti (Tan Metrik) / *Quantity (Tonnes)*	425,709	366,775	-13.84
Nilai (RM Juta) / *Value (RM Million)*	2,570.01	3,077.55	+19.75
Imbangan Dagangan *Balance of Trade (BOT)*	+107.47	- 251.65	

1. Kuantiti eksport komoditi perikanan (Jadual 1) pada tahun 2011 adalah 296,053 tan metrik iaitu meningkat 1.59% berbanding tahun 2010. Jumlah nilai eksport komoditi perikanan pada tahun 2011 adalah RM2,825.90 juta iaitu meningkat 5.54% berbanding tahun sebelum.

   Kuantiti import komoditi perikanan pada tahun 2011 adalah 366,775 tan metrik iaitu penurunan 13.84% berbanding tahun 2010. Jumlah nilai import komoditi perikanan pada tahun 2011 adalah RM3,077.55 juta iaitu meningkat 19.75% berbanding tahun 2010.

   Imbangan dagangan pada tahun 2011 mengalami defisit RM251.65 berbanding lebihan RM107.47 juta pada tahun 2010.

1. *The export quantity of fishery commodities (**Table 1**) for the year 2011 amounted to 296,053 tonnes which is an increase of 1.59% compared to 2010. The total export value was RM2,825.90 million for the year 2011, increasing by 5.54% the year before.*

   The import quantity of fishery commodities for the year 2011 was 366,775 tonnes which was a decrease of 13.84% compared to 2010. The total import value of the fishery commodities for the year 2011 was RM3,077.55 million, increasing by 19.75% the year before.

   The balance of trade for the year 2011 registered a deficit of RM251.65 million as compared to a surplus of RM107.47 million for the year 2010.

Jadual 1.2 : Komposisi Eksport dan Import Komoditi Perikanan, 2011

Table 1.2 : Composition of Export and Import Fishery Commodities, 2011

Komposisi *Composition*	Eksport *Export*		Import *Import*	
	Kuantiti (Tan Metrik) *Quantity (Tonnes)*	Nilai *Value* (RM)	Kuantiti (Tan Metrik) *Quantity (Tonnes)*	Nilai *Value* (RM)
Udang, hidup, segar, sejuk dingin atau sejuk beku *Shrimps, prawns, live, fresh, chilled or frozen*	74,762.19	1,404,740,198	39,173.26	666,466,853
Ikan, segar atau sejuk dingin, sejuk beku *Fish, fresh or chilled, frozen*	73,959.70	248,594,812	173,523.51	1,241,443,262
Ikan, sediaan atau diawet, t.s.t.l. *Fish, prepared or preserved, n.e.s.*	21,451.09	246,369,297	32,173.68	218,124,490
Ikan hidup *Live fish*	8,261.85	156,926,908	2,618.88	30,057,908
Sotong dan moluska lain, hidup, segar, sejuk dingin atau sejuk beku *Squids, cuttlefish, octopus and other molluscs, live, fresh, chilled or frozen*	38,287.90	219,155,394	19,411.64	170,206,804
Krustasia, moluska dan invertebrata akuatik lain, sediaan atau diawet, t.s.t.l. *Crustaceans, molluscs and other aquatic invertebrates, prepared or preserved, n.e.s.*	6,504.28	109,943,707	5,927.45	55,640,114
Filet ikan & isi ikan lain, segar atau sejuk dingin, sejuk beku (termasuk selain daripada yang segar atau sejuk dingin, sejuk beku) *Fish fillets & other fish meat, fresh or chilled, frozen (incl. other than fresh or chilled, frozen*	13,363.60	106,785,483	28,651.85	248,055,926
Tepung ikan yang tidak sesuai untuk makanan manusia *Fish meal unfit for human consumption*	21,718.06	67,907,577	11,466.64	54,464,288
Ikan Hiasan *Ornamental fish*	6,578.59	59,570,624	1,986.62	35,131,730
Rumpai Laut *Seaweeds*	1,465.73	11,976,883	1,442.45	47,214,396
Rampaian *Miscellaneous*	29,700.36	193,933,477	50,398.50	310,747,542
Jumlah/ *Total*	**296,053.35**	**2,825,904,360**	**366,774.48**	**3,077,553,313**

1.2 Pada tahun 2011, tiga (3) komoditi utama yang mempunyai eksport tertinggi dari segi kuantiti adalah udang, hidup, segar, sejuk dingin atau sejuk beku (74,762.19 tan metrik) , ikan, segar atau sejuk dingin, sejuk beku (73,959.70 tan metrik) dan sotong dan moluska lain, hidup, segar, sejuk dingin atau sejuk beku (38,287.90 tan metrik).

Manakala dari segi import tiga (3) komoditi utama yang tertinggi dari segi kuantiti adalah ikan, segar atau sejuk dingin, sejuk beku (173,523.51 tan metrik), udang, hidup, segar, sejuk dingin atau sejuk beku (39,173.26 tan metrik) dan ikan, sediaan atau diawet, t.s.t.l. (32,173.68 tan metrik).

Komoditi udang, hidup, segar, sejuk dingin atau sejuk beku dieksport dengan harga purata RM18,789 se tan metrik manakala diimport dengan harga purata RM17,013 se tan metrik iaitu perbezaan sebanyak RM1,776.

Komoditi ikan, segar atau sejuk dingin, sejuk beku dieksport dengan harga purata RM3,361 se tan metrik tetapi diimport dengan harga purata agak tinggi iaitu RM7,154 se tan metrik. (*perbezaan sebanyak RM3,793*).

1.2 In the year 2011, the three (3) main commodities with the highest exports in terms of quantity were shrimps, prawns, live, fresh, chilled or frozen (74,762.19 tonnes), fish, fresh or chilled, frozen (73,959.70 tonnes) and squids, cuttlefish, octopus and other molluscs, live, fresh, chilled or frozen (38,287.90 tonnes).

Whereas in terms of import quantity, the three main commodities imported were fish, fresh or chilled, frozen (173,523.51 tonnes), shrimps, prawns, live, fresh, chilled or frozen (39,173.26 tonnes) and fish, prepared or preserved, n.e.s. (32,173.68 tonnes).

Commodity shrimps, prawns, live, fresh, chilled or frozen was exported at an average price of RM18,789 per tonnne while its import average price was RM17,013 per tonne showing a difference of RM1,776 between the export and import price.

Commodity fish, fresh or chilled, frozen was exported at an average price of RM3,361 per tonne but was imported at a higher average price at RM7,154 per tonne (difference by RM3,793)

2 KEDUDUKAN EKSPORT KOMODITI PERIKANAN MALAYSIA, 2011
STATUS OF EXPORT OF MALAYSIAN FISHERY COMMODITIES, 2011

Jadual 2.1 : Eksport Mengikut Komoditi Perikanan, 2010 dan 2011
Table 2.1 : Export By Fishery Commodities, 2010 and 2011

Komoditi Perikanan *Fishery Commodity*	Kuantiti Eksport *Export Quantity* *(%)*		Nilai Eksport *Export Value* *(%)*		Harga Purata/ MT *Average Price/Tonne* *(RM)*	
	2010	**2011**	**2010**	**2011**	**2010**	**2011**
Ikan hidup *Live fish*	2.93	2.79	7.19	5.55	22,518	18,994
Udang, hidup, segar, sejuk dingin atau sejuk beku *Shrimps, prawns, live, fresh, chilled or frozen*	26.86	25.25	48.17	49.71	16,480	18,789
Krustasia, moluska dan invertebrata akuatik lain, sediaan atau diawet, t.s.t.l. *Crustaceans, molluscs and other aquatic invertebrates, prepared or preserved, n.e.s.*	2.33	2.20	4.23	3.89	16,694	16,903
Ikan hiasan *Ornamental fish*	1.81	2.22	2.52	2.11	12,799	9,055
Ikan, sediaan atau diawet, t.s.t.l. *Fish, prepared or preserved, n.e.s*	6.58	7.25	7.77	8.72	10,847	11,485
Rumpai Laut *Seaweeds*	0.37	0.50	0.33	0.42	8,318	8,171
Filet ikan & isi ikan lain, segar atau sejuk dingin, sejuk beku (termasuk selain daripada yang segar atau sejuk dingin, sejuk beku) *Fish fillets & other fish meat, fresh or chilled, frozen (including other than fresh or chilled, frozen)*	5.23	4.51	4.12	3.78	7,239	7,991
Sotong dan moluska lain, hidup, segar, sejuk dingin atau sejuk beku *Squids, cuttlefish, octopus and other molluscs, live, fresh, chilled or frozen*	10.44	12.93	6.89	7.76	6,063	5,724
Ikan, segar atau sejuk dingin, sejuk beku *Fish, fresh or chilled, frozen*	25.59	24.98	9.60	8.80	3,449	3,361
Tepung ikan yang tidak sesuai untuk makanan manusia *Fish meal unfit for human consumption*	9.40	7.34	2.89	2.40	2,821	3,127
Rampaian *Miscellaneous*	8.47	10.03	6.29	6.86	6,821	6,530

./ /

2.1 Komoditi perikanan bernilai tinggi yang dieksport pada tahun 2011 terdiri daripada ikan hidup; udang, hidup, segar, sejuk dingin atau sejuk beku dan krustasia, moluska dan invertebrata akuatik lain, sediaan atau diawet, t.s.t.l.

Komoditi-komoditi perikanan ini telah menyumbang sebanyak 59.15% kepada keseluruhan nilai eksport dan 30.24% kepada keseluruhan kuantiti eksport.

Udang, hidup, segar, sejuk dingin atau sejuk beku merangkumi 25.25% daripada keseluruhan kuantiti eksport dengan harga purata RM18,789 se tan metrik. Ia telah menyumbang sebanyak 49.71% daripada jumlah keseluruhan nilai eksport komoditi perikanan pada tahun 2011. Purata harga eksport udang, hidup, segar, sejuk dingin atau sejuk beku telah meningkat pada tahun 2011 berbanding harga purata pada tahun 2010.

Ikan, segar atau sejuk dingin, sejuk beku menyumbang sebanyak 24.98% kepada keseluruhan kuantiti eksport dengan harga purata yang rendah sebanyak RM3,361 se tan metrik.

2.1 The high-value fishery commodities exported in the year 2011 were live fish; shrimps, prawns, live, fresh, chilled or frozen and crustaceans, molluscs and other aquatic invertebrates, prepared or preserved, n.e.s.

These commodities contributed 59.15% to the overall export value and 30.24% to the overall export quantity.

Shrimps, prawns, live, fresh, chilled or frozen constituted 25.25% of the overall export quantity with an average price of RM18,789 per tonne. It contributed 49.71% to the total export value of the fishery commodities for the year 2011. The average export price of shrimps, prawns, live, fresh, chilled or frozen had increased in 2011 compared to the average export price for the year 2010.

Fish, fresh or chilled, frozen contributed 24.98% to the overall export quantity with a low average price of RM3,361 per tonne.

Jadual 2.2 : Komposisi Eksport Komoditi Perikanan, 2010 dan 2011

Table 2.2 : Composition of Export of Fishery Commodities, 2010 and 2011

Komposisi *Composition*	**Kuantiti Eksport (Tan Metrik)** *Export Quantity (Tonnes)*		**Perubahan** *Change* **(%)**	**Nilai Eksport** *Export Value* **(RM)**		**Perubahan** *Change* **(%)**
	2010	**2011**		**2010**	**2011**	
Udang, segar, sejuk dingin atau sejuk beku *Shrimps, prawns, fresh, chilled or frozen*	78,263.30	74,762.19	-4.47	1,289,810,897	1,404,740,198	+8.91
Ikan, segar atau sejuk dingin, sejuk beku *Fish, fresh or chilled, frozen*	74,565.88	73,959.70	-0.81	257,166,493	248,594,812	-3.33
Ikan, sediaan atau diawet, t.s.t.l *Fish, prepared or preserved, n.e.s*	19,171.22	21,451.09	+11.89	207,948,456	246,369,297	+18.48
Ikan hidup *Live fish*	8,547.70	8,261.85	-3.34	192,478,003	156,926,908	-18.47
Sotong dan moluska lain, hidup, segar, sejuk dingin atau sejuk beku *Squids, cuttlefish, octopus and other molluscs, live, fresh, chilled or frozen*	30,424.34	38,287.90	+25.85	184,462,835	219,155,394	+18.81
Krustasia, moluska dan invertebrata akuatik lain, sediaan atau diawet, t.s.t.l. *Crustaceans, molluscs and other aquatic invertebrates, prepared or preserved, n.e.s*	6,785.24	6,504.28	-4.14	113,273,120	109,943,707	-2.94
Filet ikan & isi ikan lain, segar atau sejuk dingin, sejuk beku (termasuk selain daripada yang segar atau sejuk dingin, sejuk beku) *Fish fillets & other fish meat, fresh or chilled, frozen (including other than fresh or chilled, frozen)*	15,231.63	13,363.60	-12.26	110,257,960	106,785,483	-3.15
Tepung ikan yang tidak sesuai untuk makanan manusia *Fish meal unfit for human consumption*	27,391.71	21,718.06	-20.71	77,258,339	67,907,577	-12.10
Ikan hiasan *Ornamental fish*	5,280.22	6,578.59	+24.59	67,581,218	59,570,624	-11.85
Rumpai Laut *Seaweeds*	1,065.16	1,465.73	+37.61	8,860,464	11,976,883	+35.17
Rampaian *Miscellaneous*	24,684.81	29,700.36	+20.32	168,378,635	193,933,477	+15.18
Jumlah / *Total*	**291,411.21**	**296,053.35**	**+1.59**	**2,677,476,420**	**2,825,904,360**	**+5.54**

2.2 Komposisi komoditi perikanan yang diurusniaga pada tahun 2011 adalah seperti dalam Jadual 2.2. Peningkatan kuantiti rumpai laut, adalah sebanyak 37.61% dari 1,065.16 tan metrik pada tahun 2010 kepada 1,465.73 tan metrik pada tahun 2011. Sotong dan moluska lain, hidup, segar, sejuk dingin atau sejuk beku turut mengalami peningkatan dari segi kuantiti eksport iaitu sebanyak 25.85% dari 30,424.34 tan metrik pada tahun 2010 kepada 38,287.90 tan metrik pada tahun 2011. Kuantiti eksport tepung ikan yang tidak sesuai untuk makanan manusia telah mencatatkan penurunan sebanyak 20.71% dari 27,391.71 tan metrik pada tahun 2010 kepada 21,718.06 tan metrik pada tahun 2011.

Nilai eksport rumpai laut mencatatkan peningkatan tertinggi iaitu sebanyak 35.17% daripada RM8.86 juta pada tahun 2010 kepada RM11.98 juta pada tahun 2011. Sotong dan moluska lain, hidup, segar, sejuk dingin atau sejuk beku turut mengalami peningkatan sebanyak 18.81% dari RM184.46 juta pada tahun 2010 kepada RM219.16 pada tahun 2011. Ikan hidup mengalami penurunan tertinggi dari segi nilai eksport iaitu sebanyak 18.47% dari RM192.48 juta pada tahun 2010 kepada RM156.93 juta pada tahun 2011.

2.2 *The composition of export of the fishery commodities for the year 2011 is as shown in Table 2.2. The increase in the export quantity of seaweed was the highest, rising by 37.61% from 1,065.16 tonnes in 2010 to 1,465.73 tonnes in the year 2011. Squids, cuttlefish, octopus and other molluscs, live, fresh, chilled or frozen also experienced an increase in terms of export quantity by 25.85% from 30,424.34 tonnes in 2010 to 38,287.90 tonnes in the year 2011. The export quantity of fish meal unfit for human consumption recorded a decline of 20.71% from 27,391.71 tonnes in 2010 to 21,718.06 tonnes in the year 2011.*

Export value of seaweed recorded the highest increase of 35.17% from RM8.86 million in 2010 to RM11.98 million in the year 2011. Squids, cuttlefish, octopus and other molluscs, live, fresh, chilled or frozen also experienced an increase of 18.81% from RM184.46 million in 2010 to RM219.16 million in the year 2011. Live fish showed the highest decline in terms of export value by 18.47% from RM192.48 million in 2010 to RM156.93 million in 2011.

Jadual 2.3 : Nilai Eksport Komoditi Perikanan ke Pelbagai Negara, 2010 dan 2011
Table 2.3 : Export Value of Fishery Commodities to Various Countries, 2010 and 2011

Negara *Country*	***2011***		***2010***		***Perubahan*** *Change* **(%)**
	Nilai (RM Juta) *Value (RM Million)*	**Peratus** *Percent (%)*	**Nilai (RM Juta)** *Value (RM Million)*	**Peratus** *Percent (%)*	
Amerika Syarikat / *U.S.A*	663.06	23.46	538.40	20.11	+23.15
Singapura / *Singapore*	396.79	14.04	428.45	16.00	-7.39
Jepun / *Japan*	347.16	12.28	294.11	10.98	+18.04
Australia	228.20	8.08	201.29	7.52	+13.37
Hong Kong	194.11	6.87	235.01	8.78	-17.40
Republik Korea /*Rep.of Korea*	176.06	6.23	154.50	5.77	+13.96
Vietnam	164.63	5.83	149.24	5.57	+10.31
Indonesia	136.06	4.81	117.98	4.41	+15.32
Kesatuan Eropah / *European Union*	64.46	2.28	79.50	2.97	-18.92
Negara Lain / *Others*	455.37	16.11	479.00	17.89	-4.93
Jumlah / *Total*	**2,825.90**	**100**	**2,677.48**	**100.00**	+5.54

2.3 Dari segi nilai eksport (*Jadual 2.3*) pada tahun 2011, Amerika Syarikat kekal sebagai pengimport utama komoditi perikanan Malaysia dengan nilai sebanyak RM663.06 juta (*23.46%*) dengan peningkatan sebanyak 23.15% berbanding tahun 2010, diikuti oleh Singapura sebanyak RM396.79 juta (*14.04%*),menurun 7.39% dan Jepun sebanyak RM347.16 juta (12.28%) meningkat 18.04%.

Tiada peningkatan yang mendadak pada nilai eksport pada tahun 2011 berbanding 2010. Nilai eksport komoditi perikanan ke negara Kesatuan Eropah telah menurun 18.92% berbanding tahun 2010.

2.3 *In terms of export value (Table 2.3) in 2011, the United States of America maintained her position as the main importer of Malaysian fishery commodities with a value of RM663.06 million (23.46%) for the year 2011 increasing by 23.15% compared to the year before. This was followed by Singapore RM396.79 million (14.04%), decreasing by 7.39% and Japan RM347.16 million (12.28%) which increased by 18.04%.*

There was no significant increase in the export value of fishery commodities in 2011 compared to 2010. The export value to the European Union showed a decrease of 18.92% compared to the year 2010.

Jadual 2.4 : Eksport Komoditi Perikanan Mengikut Kumpulan Serantau, 2010 dan 2011
Table 2.4 : Export of Fishery Commodity By Regional Grouping, 2010 & 2011

Kumpulan Serantau *Regional Group*	**2010**				**2011**				**Perubahan** *Change* **%**	
	Kuantiti *Quantity*		**Nilai** *Value*		**Kuantiti** *Quantity*		**Nilai** *Value*			
	Tan Metrik *Tonnes*	**%**	**RM Juta** *RM Million*	**%**	**Tan Metrik** *Tonnes*	**%**	**RM Juta** *RM Million*	**%**	**Kuantiti** *Quantity*	**Nilai** *Value*
Asia Timur *East Asia*	83,354.29	28.60	945.45	35.31	76,425.53	25.81	940.14	33.27	-8.31	-0.56
ASEAN	151,370.55	51.94	811.57	30.31	162,372.39	54.85	829.24	29.34	+7.27	+2.18
Amerika Utara *North America*	30,906.69	10.61	543.66	20.31	34,313.08	11.59	685.51	24.26	+11.02	+26.09
Oseania *Oceania*	11,649.64	4.00	216.85	8.10	11,993.75	4.05	243.95	8.63	+2.95	+12.50
Kesatuan Eropah *European Union*	5,225.35	1.79	79.50	2.97	3,803.57	1.28	64.46	2.28	-27.21	-18.92
Benua Africa *African Continent*	2,694.17	0.92	32.72	1.22	1,349.81	0.46	19.33	0.68	-49.90	-40.92
Asia Selatan *South Asia*	3,054.90	1.05	14.90	0.56	3,577.62	1.21	15.80	0.56	+17.11	+6.04
Asia Barat *West Asia*	2,304.16	0.79	21.54	0.80	1,396.01	0.47	13.52	0.48	-39.41	-37.23
Negara-negara Lain *Other countries*	851.45	0.29	11.28	0.42	821.59	0.28	13.95	0.49	-3.51	+23.67
Jumlah ***Total***	**291,411.21**	**100**	**2,677.48**	**100**	**296,053.35**	**100**	**2,825.90**	**100**	**+1.59**	**+5.54**

2.4. Pada tahun 2011, kuantiti eksport komoditi perikanan ke beberapa kumpulan serantau adalah Asia Timur sebanyak 76,425.53 tan metrik (25.81%), ASEAN sebanyak 162,372.39 tan metrik (54.85%), Amerika Utara sebanyak 34,313.08 tan metrik (11.59%), Oseania sebanyak

2.4. *In the year 2011 the export quantity of fishery commodities to selected regional groups were East Asia 76,425.53 tonnes (25.81%), ASEAN 162,372.39 tonnes (54.85%), North America 34,313.08 tonnes (11.59%), Oceania 11,993.75 tonnes (4.05%), European Union 3,803.57*

11,993.75 tan metrik (4.05%), Kesatuan Eropah sebanyak 3,803.57 tan metrik (1.28%), Benua Afrika sebanyak 1,349.81 tan metrik (0.46%), Asia Selatan sebanyak 3,577.62 tan metrik (1.21%) dan Asia Barat sebanyak 1,396.01 tan metrik (0.47%). Selebihnya sebanyak 821.59 tan metrik (0.28%) pula dieksport ke negara-negara lain. Berbanding dengan tahun 2010, empat (4) kumpulan serantau menunjukkan perubahan yang negatif dari segi peratus kuantiti eksport iaitu Asia Timur 8.31%, Kesatuan Eropah 27.21%, Asia Barat 39.41% dan Benua Afrika 49.90% manakala selebihnya menunjukkan perubahan positif iaitu Asia Selatan 17.11%, Amerika Utara 11.02%, ASEAN 7.27% dan Oseania 2.95%. Secara keseluruhan kuantiti eksport telah meningkat sebanyak 1.59%.

Nilai eksport komoditi perikanan ke beberapa kumpulan serantau adalah Asia Timur sejumlah RM940.14 juta (33.27%), ASEAN sejumlah RM829.24 juta (29.34%), Amerika Utara sejumlah RM685.51 juta (24.26%), Oseania sejumlah RM243.95 juta (8.63%), Kesatuan Eropah sejumlah RM64.46 juta (2.28%), Benua Afrika sejumlah 19.33 juta (0.68%), Asia Selatan sejumlah RM15.80 juta (0.56%) dan Asia Barat sejumlah RM13.52 juta (0.48%). Selebihnya sejumlah RM13.95 juta (0.49%) pula dieksport ke negara-negara lain. Berbanding dengan tahun 2010, empat (4) kumpulan serantau yang menunjukkan perubahan negatif dari segi peratus perubahan nilai eksport iaitu Benua Afrika 40.92%, Asia Barat 37.23%, Kesatuan Eropah 18.92% dan Asia Timur 0.56% manakala selebihnya menunjukkan perubahan positif iaitu Amerika Utara 26.09%, Oseania 12.50%, Asia Selatan 6.04%, dan ASEAN 2.18%. Secara keseluruhan nilai eksport telah meningkat sebanyak 5.54%.

tonnes(1.28%), African Continent 1,349.81 tonnes (0.46%), South Asia 3,577.62 tonnes (1.21%) and West Asia 1,396.01 tonnes (0.47%). The remaining 821.59 tonnes (0.28%) were exported to other countries. As compared to the export quantity in 2010, four (4) regional groups showed a decline in terms of percentage change which were East Asia 8.31%, European Union 27.21%, West Asia 39.41% and the African Continent 49.90% while the other regional groups showed a positive change namely South Asia 17.11%, North America 11.02%, ASEAN 7.27% and Oceania 2.95%. The overall export quantity increased by 1.59%.

The export value of fishery commodities to selected regional groups were East Asia RM940.14 million (33.27%), ASEAN RM829.24 million (29.34%), North America RM685.51 million (24.26%), Oceania RM243.95 million (8.63%), European Union RM64.46 million (2.28%), African Continent 19.33 million (0.68%), South Asia RM15.80 million (0.56%) and West Asia RM13.52 million (0.48%). The remaining RM13.95 million (0.49%) were exported to other countries. In comparison with the export value for the year 2010, four (4) regional groups showed a negative change in terms of percentage change namely, the African Continent 40.92%, West Asia 37.23%, European Union 18.92% and East Asia 0.56% while the remaining regional groups showed a positive increment namely North America 26.09%, Oceania 12.50%, South Asia 6.04% and, ASEAN 2.18%. The overall export value increased by 5.54%.

3 KEDUDUKAN IMPORT KOMODITI PERIKANAN MALAYSIA, 2011
STATUS OF IMPORT OF MALAYSIAN FISHERY COMMODITIES, 2011

Jadual 3.1 : Import Mengikut Komoditi Perikanan, 2011
Table 3.1 : Import By Fishery Commodities, 2011

Komoditi Perikanan *Fishery Commodity*	Kuantiti Import *Import Quantity* *(%)*		Nilai Import *Import Value* *(%)*		Harga Purata Import / Tan Metrik *Average Price/Tonne* *(RM)*	
	2010	2011	2010	2011	2010	2011
Rumpai Laut *Seaweeds*	0.37	0.39	1.43	1.53	23,027	32,732
Ikan hiasan *Ornamental fish*	0.75	0.54	1.76	1.14	14,158	17,684
Udang, hidup, segar, sejuk dingin atau sejuk beku *Shrimps, prawns, live, fresh, chilled or frozen*	8.03	10.68	21.30	21.66	16,015	17,013
Ikan hidup *Live fish*	0.61	0.71	1.30	0.98	12,897	11,477
Krustasia, moluska dan invertebrata akuatik lain, sediaan atau diawet, t.s.t.l. *Crustaceans, molluscs and other aquatic invertebrates, prepared or preserved, n.e.s.*	0.86	1.62	1.77	1.81	12,451	9,387
Sotong dan moluska lain, hidup, segar, sejuk dingin atau sejuk beku *Squids, cuttlefish, octopus and other molluscs, live, fresh, chilled or frozen*	4.66	5.29	5.29	5.53	6,848	8,768
Filet ikan & isi ikan lain, segar atau sejuk dingin, sejuk beku (termasuk selain daripada yang segar atau sejuk dingin, sejuk beku) / *Fish fillets & other fish meat, fresh or chilled, frozen (incl. other than fresh or chilled, frozen)*	5.46	7.81	7.11	8.06	7,858	8,658
Ikan, segar atau sejuk dingin, sejuk beku *Fish, fresh or chilled, frozen*	56.96	47.31	40.66	40.34	4,310	7,154
Ikan, sediaan atau diawet, t.s.t.l. *Fish, prepared or preserved, n.e.s*	5.95	8.77	6.29	7.09	6,387	6,780
Tepung ikan yang tidak sesuai untuk makanan manusia *Fish meal unfit for human consumption*	5.94	3.13	2.90	1.77	2,945	4,750
Rampaian *Miscellaneous*	10.40	13.74	10.18	10.10	5,911	6,166

3.1 Komoditi bernilai tinggi yang diimport pada tahun 2011 terdiri daripada rumpai laut, ikan hiasan dan udang, hidup, segar, sejuk dingin atau sejuk beku.

3.1 *The high-value fishery commodities imported in the year 2011 were seaweed, ornamental fish and shrimps, prawns, live, fresh, chilled or frozen.*

Komoditi-komoditi perikanan ini hanya menyumbang sebanyak 11.61% kepada keseluruhan kuantiti import dan 24.33% kepada keseluruhan nilai import.

Tiga (3) komoditi iaitu ikan segar atau sejuk dingin, sejuk beku; udang, hidup, segar, sejuk dingin atau sejuk beku dan ikan, sediaan atau diawet, t.s.t.l telah menyumbang sebanyak 66.76% dan 69.09% masing-masing kepada keseluruhan kuantiti dan nilai import komoditi perikanan.

Ikan, segar atau sejuk dingin, sejuk beku merangkumi 47.31% daripada keseluruhan kuantiti import dengan harga purata RM7,154 se tan metrik dan telah menyumbang sebanyak 40.34% daripada keseluruhan nilai import komoditi perikanan pada tahun 2011.

Rumpai laut telah mencatatkan harga purata yang tinggi sebanyak RM32,732 se tan metrik, walaupun ia hanya menyumbang sebanyak 0.39% dan 1.53% masing-masing kepada keseluruhan kuantiti dan nilai import.

These commodities only contributed 11.61% to the overall import quantity and 24.33% to the overall import value.

Three (3) commodities namely, fish, fresh or chilled, frozen; shrimps, prawns, live, fresh, chilled or frozen and fish, prepared or preserved, n.e.s contributed 66.76% and 69.09% respectively to the overall import quantity and value of the fishery commodities.

Fish, fresh or chilled, frozen constituted 47.31% of the overall import quantity with an average price of RM7,154 per tonne which contributed 40.34% to the overall import value of the fishery commodities in the year 2011.

Seaweeds recorded the highest average price at RM32,732 per tonne although it contributed only 0.39% and 1.53% respectively to the overall import quantity and value.

Jadual 3.2 : Komposisi Import Komoditi Perikanan, 2010 dan 2011

Table 3.2 : Composition of Import of Fishery Commodities,2010 and 2011

Komposisi *Composition*	***Kuantiti Import (Tan Metrik)*** *Import Quantity (Tonnes)*		***Perubahan*** *Change* ***(%)***	***Nilai Import*** *Import Value* ***(RM)***		***Perubahan*** *Change* ***(%)***
	2010	**2011**		**2010**	**2011**	
Ikan, segar atau sejuk dingin, sejuk beku *Fish, fresh or chilled, frozen*	242,471.63	173,523.51	-28.44	1,044,947,412	1,241,443,262	+18.80
Udang, hidup, segar, sejuk dingin atau sejuk beku *Shrimps, prawns, live, fresh, chilled or frozen*	34,177.26	39,173.26	+14.62	547,339,091	666,466,853	+21.76
Filet ikan & isi ikan lain, segar atau sejuk dingin, sejuk beku (termasuk selain daripada yang segar atau sejuk dingin, sejuk beku) *Fish fillets & other fish meat, fresh or chilled, frozen (including other than fresh or chilled, frozen)*	23,261.05	28,651.84	+23.18	182,796,581	248,055,926	+35.70
Ikan, sediaan atau diawet, t.s.t.l. *Fish, prepared or preserved, n.e.s.*	25,331.01	32,173.68	+27.01	161,780,952	218,124,490	+34.83
Sotong dan moluska lain, hidup, segar, sejuk dingin atau sejuk beku *Squids, cuttlefish, octopus and other molluscs, live, fresh, chilled or frozen*	19,858.31	19,411.64	-2.25	135,999,128	170,206,804	+25.15
Tepung ikan yang tidak sesuai untuk makanan manusia *Fish meal unfit for human consumption*	25,303.95	11,466.64	-54.68	74,523,989	54,464,288	-26.92
Krustasia, moluska dan invertebrata akuatik lain, sediaan atau diawet, t.s.t.l. *Crustaceans, molluscs and other aquatic invertebrates, prepared or preserved, n.e.s.*	3,658.65	5,927.45	+62.01	45,553,532	55,640,114	+22.14
Ikan Hiasan *Ornamental fish*	3,196.03	1,986.62	-37.84	45,250,749	35,131,730	-22.36
Rumpai Laut *Seaweeds*	1,596.11	1,442.45	-9.63	36,753,818	47,214,396	+28.46
Ikan hidup *Live fish*	2,594.48	2,618.88	+0.94	33,460,037	30,057,908	-10.17
Rampaian *Miscellaneous*	44,260.12	50,398.51	+13.87	261,602,844	310,747,542	+18.79
Jumlah / *Total*	**425,708.60**	**366,774.48**	**-13.84**	**2,570,008,133**	**3,077,553,313**	**+19.75**

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3.2 Pada tahun 2011, krustasia, moluska dan invertebrate akuatik lain, sediaan atau diawet, t.s.t.l. menunjukkan peningkatan tertinggi dari segi kuantiti sebanyak 62.01% dan manakala Filet ikan & isi ikan lain, segar atau sejuk dingin, sejuk beku (termasuk selain daripada yang segar atau sejuk dingin, sejuk beku) telah menunjukkan peningkatan tertinggi dari segi nilai sebanyak 35.70% berbanding dengan tahun 2010.

Kuantiti dan nilai import tepung ikan yang tidak sesuai untuk makanan manusia telah mencatatkan penurunan tertinggi sebanyak 54.68% dan 26.92% masing-masing.

3.2 *In the year 2011, crustaceans, molluscs and other aquatic invertebrates, prepared or preserved showed the highest increase in terms of quantity by 62.01% while fish fillets & other fish meat, fresh or chilled, frozen (including other than fresh or chilled, frozen) showed the highest increase in terms of value by 35.70% compared to the year 2010.*

The import quantity and value of fish meal unfit for human consumption recorded a decrease of 54.68% and 26.92% respectively.

Jadual 3.3 : Nilai Import Komoditi Perikanan dari Pelbagai Negara, 2010 dan 2011
Table 3.3 : Import Value of Fishery Commodities from Various Countries, 2010 and 2011

Negara *Country*	**2011**		**2010**		***Perubahan*** *Change* **(%)**
	Nilai (RM Juta) *Value (RM Million)*	**Peratus** *Percent (%)*	**Nilai (RM Juta)** *Value (RM Million)*	**Peratus** *Percent (%)*	
China	956.18	31.07	802.81	31.24	+19.10
Indonesia	496.45	16.13	413.74	16.10	+19.99
Thailand	472.84	15.36	401.21	15.61	+17.85
Vietnam	161.44	5.25	103.39	4.02	+56.15
India	135.58	4.41	115.56	4.50	+17.32
Myanmar	124.17	4.03	129.70	5.05	-4.26
Taiwan	80.08	2.60	61.93	2.41	+29.31
Jepun / *Japan*	76.55	2.49	69.44	2.70	+10.24
Kesatuan Eropah / *European Union*	50.45	1.64	50.50	1.96	-0.10
Negara Lain/ *Others*	523.81	17.02	421.73	16.41	+24.21
Jumlah / *Total*	**3,077.55**	**100**	**2,570.01**	**100**	**+19.75**

3.3 China merupakan negara utama yang mengeksport komoditi perikanan ke Malaysia dengan sumbangan 31.07% dari segi nilai import. Ini diikuti oleh Indonesia (16.13%), Thailand (15.36%), Vietnam (5.25%), India (4.41%), Myanmar (4.03%), Taiwan (2.60%), Jepun (2.49%) dan Kesatuan Eropah (1.64%). Selebihnya sebanyak 17.02% pula diimport dari negara-negara lain. Tujuh (7) negara telah menunjukkan peningkatan dari segi peratusan berbanding dengan tahun 2010 adalah Vietnam (56.16%), Taiwan (29.31%), Indonesia (19.99%), China

3.3 *China was the leading exporter of fishery commodities to Malaysia, contributing 31.07% in terms of import value. This was followed by Indonesia (16.13%), Thailand (15.36%), Vietnam (5.25%), India (4.41%), Myanmar (4.03%), Taiwan (2.60%), Japan (2.49%) and the European Union (1.64%). The remaining 17.02% were imported from other countries. Seven (7) countries recorded a positive increment in terms of percentage in comparison with the year 2010 namely Vietnam (56.16%), Taiwan (29.31%), Indonesia (19.99%), China (19.10%), Thailand (17.85%), India (17.32%) and*

(19.10%), Thailand (17.85%), India (17.32%) dan Jepun (10.24%) manakala dua (2) negara lagi iaitu Myanmar (4.26%) dan Kesatuan Eropah (0.10%) menunjukkan penurunan berbanding dengan tahun 2010. Udang, sejuk beku adalah komoditi perikanan utama yang diimport dari China bernilai RM552.87 juta dan telah menyumbang sebanyak 57.82% jumlah import dari negara tersebut.

Japan (10.24%) while the two (2) other countries which were Myanmar (4.26%) and the European Union (0.10%) showed a negative change compared to the previous year. Shrimps and prawns, frozen was the main fishery commodity imported from China valued at RM552.87 million which contributed 57.82% to the total imports from China.

Jadual 3.4 : Import Komoditi Perikanan Mengikut Kumpulan Serantau, 2010 dan 2011
Table 3.4 : Import of Fishery Commodity By Regional Grouping, 2010 & 2011

Kumpulan Serantau *Regional Group*	2010				2011				Perubahan *Change* (%)	
	Kuantiti *Quantity*		Nilai *Value*		Kuantiti *Quantity*		Nilai *Value*			
	Tan metrik *Tonnes*	%	RM Juta *RM Million*	%	Tan metrik *Tonnes*	%	RM Juta *RM Million*	%	Kuantiti *Quantity*	Nilai *Value*
ASEAN	261,504.22	61.43	1,085.48	42.24	185,844.45	50.67	1,298.52	42.19	-28.93	+19.63
Asia Timur *East Asia*	97,456.66	22.89	976.09	37.98	106,446.39	29.02	1,157.81	37.62	+9.22	+18.62
Asia Selatan *South Asia*	28,518.87	6.70	170.37	6.63	32,397.01	8.83	203.22	6.60	+13.60	+19.28
Amerika Utara *North America*	13,990.23	3.29	100.44	3.91	18,746.33	5.11	130.92	4.25	+34.00	+30.35
Oseania *Oceania*	3,350.43	0.79	56.19	2.19	2,643.77	0.72	52.96	1.72	-21.09	-5.75
Kesatuan Eropah *European Union*	7,283.23	1.71	50.50	1.96	2,816.82	0.77	50.45	1.64	-61.32	-0.10
Benua Africa *African Continent*	2,582.94	0.61	24.65	0.96	4,196.36	1.14	26.70	0.87	+62.46	+8.32
Asia Barat *West Asia*	2,535.09	0.60	12.53	0.49	2,889.03	0.79	16.59	0.54	+13.96	+32.40
Negara-negara Lain *Other Countries*	8,486.93	1.99	93.75	3.65	10,794.32	2.94	140.38	4.56	+27.19	+49.74
Jumlah ***Total***	**425,708.60**	**100**	**2,570.01**	**100**	**366,774.48**	**100**	**3,077.55**	**100**	**-13.84**	**+19.75**

3.4. Pada tahun 2011, kuantiti import komoditi perikanan dari beberapa kumpulan serantau adalah ASEAN sebanyak 185,844.45 tan metrik (50.67%), Asia Timur sebanyak 106,446.39 tan metrik (29.02%), Asia Selatan sebanyak 32,397.01 tan metrik (8.83%), Amerika Utara sebanyak

3.4. *In the year 2011, the import quantity of fishery commodities to selected regional groups were ASEAN 185,844.45 tonnes (50.67%), East Asia 106,446.39 tonnes (29.02%), South Asia 32,397.01 tonnes (8.83%), North America 18,746.33 tonnes (5.11%%), Oceania*

18,746.33 tan metrik (5.11%), Oseania sebanyak 2,643.77 tan metrik (0.72%), Kesatuan Eropah sebanyak 2,816.82 tan metrik (0.77%), Benua Afrika 4,196.36 tan metrik (1.14%) dan Asia Barat sebanyak 2,889.03 tan metrik (0.79%). Selebihnya sebanyak 10,794.32 tan metrik (2.94%) pula diimport dari negara-negara lain. Lima (5) negara telah menunjukkan peningkatan dari segi peratusan berbanding dengan tahun 2010 adalah Benua Afrika (62.46%), Amerika Utara (34.00%), Asia Barat (13.96%), Asia Selatan (13.60%), dan Asia Timur (9.22%) manakala selebihnya menunjukkan perubahan negatif iaitu Kesatuan Eropah 61.32%, ASEAN 28.93% dan Oseania 21.09%. Secara keseluruhan kuantiti import telah menurun sebanyak 13.84%.

Nilai import komoditi perikanan ke beberapa kumpulan serantau adalah ASEAN sejumlah RM1,298.52 juta (42.19%), Asia Timur sejumlah RM1,157.81 juta (37.62%), Asia Selatan sejumlah 203.22 juta (6.60%), Amerika Utara sejumlah RM130.92 juta (4.25%), Oseania sejumlah RM52.96 juta (1.72%), Kesatuan Eropah sejumlah RM50.45 juta (1.64%), Benua Afrika sejumlah RM26.70 juta (0.87%) dan Asia Barat sejumlah RM16.59 juta (0.54%). Berbanding dengan tahun 2010, enam (6) kumpulan serantau menunjukkan perubahan positif dari segi peratus perubahan nilai import iaitu Asia Barat 32.40%, Amerika Utara 30.35%, ASEAN 19.63%, Asia Selatan 19.28%, Asia Timur 18.62% dan Benua Afrika 8.32%. Manakala selebihnya menunjukkan perubahan negatif iaitu Oseania 5.75% dan Kesatuan Eropah 0.10%. Secara keseluruhannya nilai import telah meningkat sebanyak 19.75%.

Nota:
Data rumpai laut mengandungi kod SITC seperti berikut: 292960010, 292961000, 292970000, 292970030, 292970050, 292971100 & 29297190

2,643.77 tonnes (0.72%), European Union 2,816.82 tonnes (0.77%), the African Continent 4,196.36 tonnes (1.14%) and West Asia 2,889.03 tonnes (0.79%). The remaining 10,794.32 tonnes (2.94%) were imported from other countries. In comparison to the year 2010, five (5) regional groups showed a positive change in terms of percentage for import quantity namely, the African Continent (62.46%), North America (34.00%), West Asia (13.96%), South Asia (13.60%) and East Asia (9.22%) while the remaining regional groups showed a negative change namely European Union (61.32%), ASEAN (28.93%) and Oceania (21.09%). Overall, the import quantity decreased by 13.84%.

. *The import value of the fishery commodities to selected regional groups were ASEAN RM1,298.52 million (42.19%), East Asia RM1,157.81 million (37.62%), South Asia 203.22 million (6.60%), North America RM130.92 million (4.25%), Oceania RM52.96 million (1.72%), European Union RM50.45 million (1.64%), the African Continent RM26.70 million (0.87%) and West Asia RM16.59 million (0.54%). In comparison to the year 2010, six (6) regional groups showed a positive change in terms of percentage for import value namely West Asia 32.40%, North America 30.35%, ASEAN 19.63%, South Asia 19.28%, East Asia 18.62% and the African Continent 8.32%. The remaining regional groups which showed a negative change were Oceania 5.75% and European Union 0.10%. Overall the import value increased by 19.75%.*

Note:
Data on seaweeds consist of the following SITC codes : 292960010, 292961000, 292970000, 292970030, 292970050, 292971100 & 292971900